

# Contributing to the UN SDGs through Measures Addressing Plastic Waste Issues:

Efforts toward a positive future for plastics

"TORIKUMI"

<Outline>

February 15, 2019



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# Contributing to the UN SDGs through Measures Addressing Plastic Waste Issues: Efforts toward a positive future for plastics

February 15, 2019 Keidanren

# I . Outline

# 1. Outline of survey

# (1) Purpose and aim

Amid increasing international concerns regarding marine plastic litter issues, the Japanese Government has announced that the issue would be addressed at the G20 Summit meeting that it will host in Osaka in June and is currently considering the promotion of the "Resource Recycling Strategy for Plastics" in order to contribute to transboundary marine plastic litter issues and promote plastic resource circulation in Japan.

Japan's declination from approving the "Ocean Plastic Charter" at the G7 Charlevoix Summit has been received by some parties as an indication of Japan's delayed efforts for plastic resource circulation. However, as Japan has already established an advanced recycling-based society under the partnership of Government, local governments, business operators, consumers and NPOs, and is determined to continue to engage in proper waste management and the promotion of the 3Rs.

Keidanren conducted a questionnaire survey targeting member companies and organizations on efforts for plastic resource circulation and marine plastic litter issues and compiled a collection of case studies on current efforts and to undertake in the future.

- (2) Survey targets: Keidanren member companies and organizations, etc.
- (3) Survey coverage: Efforts contributing plastic resource circulation and marine plastic litter issues

(4) Survey periods: First survey period: September 12 – October 12, 2018

Second survey period: October 13 – November 30, 2018

Third survey period: December 1 – February 8, 2019

## 2. Features of efforts

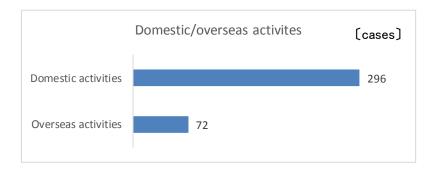
During the one-month survey period, <u>300 cases</u> were received from 164 business operators. These included 115 reducing efforts, 40 reusing efforts, 146 recycling efforts and 115 other efforts (including multiple answers).

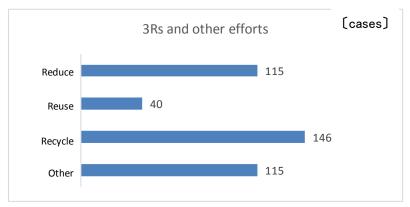
Reported efforts covered a broad range of approaches, from reducing plastic use to the furthest extent possible in products or research and development for bioplastics and alternatives to plastics to coastal cleanups, PET bottle cap collection, consumer awareness-raising campaigns.

<sup>\*</sup>The details of each effort are introduced on the Keidanren website: http://www.keidanren.or.jp/policy/2018/099.html

# [Reference] Number of cases for each effort type

- Having implemented the Voluntary Action Plan for Establishing a Sound Material-Cycle Society (see Appendix for background and details) since 1997 to promote voluntary approaches by the business community, Keidanren received reports of a wide range of efforts from many industries despite the short period of time offered to submit responses.
- The 300 cases reported comprised mainly efforts promoting the 3Rs, especially recycling and reducing. Future challenges include promoting the various efforts based on the 3Rs as well as other efforts not only in Japan but also overseas.







<sup>\*</sup>The figures in the graphs count multiple answers.

# 3. Excerpts of efforts

#### Reduce

# <Introducing thin-walled/lightweight products and utilizing alternatives to plastics>

- In 2013, introduced the lightest domestically manufactured PET bottles, weighing 550ml. [Food]
- Reduced the amount of plastics used in PET bottle labels by approximately 90% (relative to conventional products) [Food]
- Reduced the amount of plastics used in PET bottles by 29.6% (relative to conventional products) [Food]
- Introduced smaller and thinner packaging for single cup stick coffee sachets, thus reducing plastics by 200 tons/year, or by 13%, and achieving CO<sub>2</sub> emission reductions of 1,200 tons/year (relative to conventional products) [Food]
- Set up a target to reduce the use of virgin plastic by an average of 10% per product by 2020, and thus introduce recycled plastics in manufactured products as well as downsize them toward achieving the target [Electrical appliances]
- Reconsidered the use of plastic straws and replaced them with paper straws and biodegradable plastics [Insurance; real estate]

### < Reducing the use of plastic products / using alternatives to plastics>

- Launched the "Bring your own bag" campaign to reduce the use of plastic shopping bags. Reduced the use of plastic shopping bags by 2,735,420,000 bags in fiscal 2017. [Retail]
- Promoted "Smart Wrapping," encouraging consumers to choose the type packaging or wrapping that best suited their purpose. [Retail\*]

## Reuse

- · Collected used multifunctional printers from customers, disassembled and cleaned components for reuse in new multifunctional printers. [Electrical appliances]
- Developed easy-to-refill packaging that minimizes the burden imposed upon consumers when refilling containers. The number of refillable products increased to 289 items in 2017, converting around 85% of all products to refillable products [Chemical]

## Recycle

# < Material recycling>

- Efficiently manufactured high-quality PET resin from collected used PET bottles for use in PET bottles for cosmetic products manufactured by the company. Reduced approximately 22 tons of CO<sub>2</sub> annually through this effort. [Chemical]
- Installed reverse vending machines (automated drink container collection points) that can sort, crush and compress PET bottles onsite. Collected approximately 50,000 tons cumulatively since 2008. [Wholesale]
- Installed PET collection points in group retail stores and implemented a campaign offering "environmental points" to consumers returning bottles 【Retail】
- Introduced in international flight meals, cups and salad bowls made of recycled plastics made from returned PET bottles. [Air transport]
- Achieved a 100% recycling rate for byproducts and waste generated at 36 domestic factories
  and the main office building of the corporate group. Waste plastics generated at relevant
  business locations are recycled into recycled plastic products [Food]
- Collected bumpers removed during automobile repairs from domestic retailers for recycling into plastic auto-parts, such as bumpers for new vehicles. Collected 61,796 bumpers in fiscal

# 2016 [Transportation equipment]

- Sorted and recovered three main types of resin from shredder residue of collected used electric home appliances using NIR separation technologies that can achieve a high-precision rate of 99%. Recycled resin is used in air conditioners, IH cooking heaters, internal components of refrigerators. [Electrical appliances]
- Developed technologies for the separation an recovery of high-purity plastics, improving the self-circulation (electric home appliances-to-electric home appliances) recycling rate of products [Electrical appliances]
- Improve the efficiency of resource (including plastics) use by 50% relative to fiscal 2010 levels by fiscal 2050. [Electrical appliances]
- Collaborate with partner companies that possess the recycling technologies for waste
  materials generated in the aircraft main wing manufacturing process, therefore extending the
  value chain to the stage of extracting recyclable fibers from waste material. Expected CO<sub>2</sub>
  emission reductions amount to almost 10,000 tons per year. [Machinery]

# < Feedstock recycling>

- Recycled almost 100% of plastic containers and packaging collected from households through feedstock recycling using coke ovens at steel plants. Cumulative amount processed was 3 million tons as of November 2018. 【Iron and steel】
- Generated ethanol from inflammable waste (including plastics) for recycling and reuse as raw material for plastic. [Chemical]
- Performed feedstock recycling of plastics to extract hydrogen from used plastics for the purpose of securing a stable supply of raw materials to produce ammonia [Chemical]

#### <Thermal recovery>

- Received and processed waste plastics at cement plants for highly efficient recovery and reuse of heat energy. Used 643,000 tons of waste plastics in fiscal 2017. 【Cement\*】
- Concluded a contract with a waste treatment business to recycle (manufacture RPF from)
  plastics contained in the waste generated at business locations. The recycling rate was 94%
  in fiscal 2017. [Chemical]
- · Collected plastic cards, such as used magnetic train passes, at station entrance gates, to ground and recycle into solid fuels. 【Land transportation】

### Overseas efforts

- From 2014, reduced the number of plastic packets included in one package of spices sold in Indonesia from three to two, retaining the total amount contained in one package, therefore reducing plastic use. Reduced use by 27% relative to 2013 levels. Reducing approximately 2,000 tons/year every year. [Food]
- Introduced lightweight PET bottles for sales in the UK. Annual reductions in plastic use by 900 tons. [Wholesale]
- Global deployment of hybrid beads made from a combination of cellulose, a plant-derived biodegradable plastic, and silicon dioxide as an alternative to microplastics. [Chemical]

# Other (Research and development, cleanup activities)

- Research and development and use of biomass plastics using plants and other recyclable organic resources. [Chemical and other products]
- Developed an original bioplastic with high plant-derived ingredient content for deployment in the electrical appliance bodies. [Electrical appliances]
- Formulated the Standardized Beautification Symbol (Recycling Symbol) in 1981 to raise awareness among consumers toward preventing the littering of drink containers, and expands efforts in line with the changing times. [Food\*]

- Sold PET bottle caps as resources to a recycling business through a cap-collecting volunteer organization. Collected 15,883,240 caps as of June 2018. [Securities]
- Performs annual cleanups along rivers and beaches nationwide. In fiscal 2018, held two
  group-wide cleanup events with the participation of 500 corporate management and staff and
  their families from different workplaces and group companies [Banking]
- Performed cleaning and beautification activities around factories and the local communities in which they are situated. 【Chemical】

\*indicates an effort promoted by an industrial organization (Unmarked efforts have been made by individual companies.)

# II. List of efforts contributing plastic resource circulation and marine plastic litter <u>issues</u>

Reduce   Reuse   Recycle   Others   R&I  AEON. Co., Ltd.  Bring your own bag campaign	D URM			
Bring your own bag campaign  Collection of recyclable resources at stores  Reduced use of containers and packaging  "Fururi" reupholsterable vinyl umbrellas  PET bottle cap collection campaign Aeon Happy Yellow Receipt Campaign  "Clean and Green Campaign" by employees  AEON Cheers Club  Conclusion of Comprehensive Partnership Agreement and local WAON  Collection of used products  Ajinomoto Co., Inc. (P.T.AJINOMOTO INDONESIA)  Reduced plastic packaging  Ajinomoto Co., Inc. (Ajinomoto AGF, Inc.)  Single cup stick coffee saches: downsizing and thinner packaging  Ajinomoto Co., Inc. (Ajinomoto Frozen Foods Co., Inc.)  Reduced plastic use  ANA Holdings Inc.  Promoting the 3Rs on board, at the airport and in the office  Asahi Kasei Corporation  Industrial waste (including waste plastics) final disposal rate below 0.3% (against total industrial waste)  Recycling rate of no less than 90% (against total industrial waste)  Recycling rate of no less than 90% (against total industrial waste)  Local beautification and greening activities  Asahi Soft Drinks Co., Ltd.  Reduced plastic use by developing lightweight containers		UB	UAP	P&CTL
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Reduced plastic use by developing lightweight containers	1		l	1
(caps)	<b>'</b>	•		
Reduced plastic use by not using				<del>                                     </del>
packaging (no labels) Utilizing plant-derived resources				
in containers and packaging (caps,	•	•		
bottles, labels) Utilizing plant-derived resources	,	•		+
in packaging (labels)			<u> </u>	
Asahi Group Holdings, Ltd.				
Maintaining a recycling rate of 100% for byproducts and waste				

<sup>&</sup>lt; Category2 explanatory notes>
\*R&D = Research & Development / \*URM= Utilizing recycled material / \*UB= Utilizing bioplastics / UAP= Utilizing alternatives to plastics / \*P&CTL= Prevention of littering, collecting and treating marine litter

		Cat	egory1				Category	y2	
	Reduce	Reuse	Recycle	Others	R&D	URM	UB	UAP	P&CTL
Asahi Breweries, Ltd.									
Using "polylactic acid," plant- derived plastic to seal keg caps	•						•		
Benesse Corporation									
Collection and recycling of products		•	•						
Collection and recycling of			•						
learning tablets BNP Paribas Group									
Green Office Project									
-									
Canon Inc.  Canon Eco Technology Park, a	<u> </u>			<u> </u>		T	I		
hub for Group environmental		•	•	•		•			
activities CARS-T: Canon Automated									
Recycling System for Toner Cartridge			•			•			
Collection and Recycling of Ink									
Cartridges Remanufacturing of Multifunction									
Devices		•	•	•		•			
Nationwide promotion of environmental education on recycling			•	•					
Canon Marketing Japan Inc.									
Cartridge recycling program and contribution to society		•	•	•		•			
Coca-Cola Japan Company, Limited									•
World Without Waste -"2030 Packaging Vision"	•	•	•						
Dai Nippon Printing Co., Ltd.									
Development for recyclable flexible mono-material packaging			•				•		
Sustainable packaging biomass									
materials are partially used "DNP multifunctional insulation							_		
box" that achieves both high-									
performance cold storage and high transport efficiency									
Daiwa House Industry Co., Ltd.									
D-TEC ECO+method; -ground									
reinforcement using recycled plastic reinforcement material			•			•			
DyDo DRINCO, INC	<u> </u>			<u> </u>		I			
Efforts to improve the self-			_						
collection rate of PET bottles and other used containers			•						•
FP Corporation									
FPCO-Method: Consumer									
awareness-raising campaign on recycling	•		•						
Reduced waste plastics through			•			•			1
"tray-to-tray" recycling  Reduced waste plastics through	1					_			
"bottle to tray" recycling			•			•			
Campaigns to increase consumer engagement in tray recycling			•						
Reduced waste plastics by									
developing light-weighted food containers									

		Cat	egory1		Category2           R&D         URM         UB         UAP           •         •         •           •         •         •           •         •         •           •         •         •           •         •         •           •         •         •           •         •         •           •         •         •				
	Reduce	Reuse	Recycle	Others	R&D	URM	UB	UAP	P&CTL
Using "bi-axially oriented PET" technologies to reduce use of PET resin resources	•				•				
Fujikura Ltd.									
Fujikura Group Long-term Vision 2050	•								
FUJITSU LIMITED									
Fujitsu Group's Approach to reducing waste plastics	•	•	•			•		•	•
FUJITSU GENERAL LIMITED									
Promotion of resource-saving design Using plastic in line with household appliance recycling	•				•				
scheme									
Furukawa Electric Co., Ltd.									
Green Trough: recycled poliymer cable troughs			•			•			
GUNZE LIMITED < Plastic Films Cor	mpany>								
Reduced weight through developing hetero multi-layer thin film technologies Reduced weight through	•				•				
developing hetero multi-layer laminated film technologies Reduced waste plastics through	•				•				
developing alternative materials									
Hamamatsu Photonics K.K.	I	l 1		I		ı	1	I	ı
Reducing plastic waste from packaging at the shipping stage Supplying products that	•						•		
contribute to plastic recycling			•						
Hitachi, Ltd. (Hitachi Group companie	s)			Ī				1	
Addressing plastic resource circulation along the value chain	•	•	•			•		•	
Hitachi Appliances Inc.									
Recycling plastics in household appliances			•			•			
Hitachi Zosen Corporation									
Proper incineration disposal to preventing plastic waste from spreading			•						
Isetan Mitsukoshi Holdings									
Reduced packaging through smart wrapping and shopping bag sales	•	•		•				•	
Isetan Mitsukoshi Ltd.									
Partial use of biomass plastics in plastic bags for Christmas				•			•		
Iwatani Corporation									
PET resins supporting "bottle to bottle" recycling			•			•			
J-Oil Mills, Inc.						1	1		
Development of environment- friendly products	•		•				•	•	
Japan Automobile Manufacturers Asso	ciation, Inc								
Verification of recycling potential of used automotive plastic resins			•			•			

		Cat	egory1				Category	2	
	Reduce	Reuse	Recycle	Others	R&D	URM	UB	UAP	P&CTL
Formulating 'Guidelines for Product Design Stage Assessment for the Promotion of the 3Rs in Used Automobile			•			•			
Japan Cement Association									
Use of plastic wastes for cement production				•					
Use of Automobile Shredder Residue (ASR) on the End-of-Life Vehicle Recycling Law Use of disaster waste treatment				•					
including plastic  Japan Chain Stores Association									
Establishment of a sound material-cycle society (reduction of plastic shopping bags)	•								
Japan Chemical Fibers Association									
3Rs efforts in the chemical fibers industry	•	•	•			•	•		
Addressing ocean plastic issues				•	•		•		
Japan Department Stores Association									
Smart wrapping	•								
Japan Expanded Polystyrene Associati	on (JSP Co	rporation)							
Grants for installing recycling equipment in wholesale market			•			•			•
Recycling waste EPS float			•			•			•
Japan Federation of Construction Cont	ractors								
Efforts to reduce waste plastics from construction sites	•	•	•						
Japan Federation of Printing Industries	,								
Efforts to implement the 3Rs in the printing industry	•	•	•				•	•	
Japan Fertilizer & Ammonia Producers	s Associatio	n							
The fertilizer industry to response to beaching ocean plastics				•	•		•		•
Measures to prevent outflows of coated fertilizer shells beyond crop fields				•					
Japan Gas Association									
Recycling of used polyethylene gas pipes			•			•			
JAPAN NUS Co., Ltd.				<u> </u>					
Comprehensive approach to ocean waste issues				•	•				•
Understanding the status quo of ocean waste and pollution				•					
Consideration of a survey on collection and processing			•	•	•				
Measures to control waste generation				•					•
International partnerships, contribution to business community				•	•				
Japan Oilseeds Processors Association									
Plastic Recycling Action Declaration	•		•						

		Cat	egory1				Category	<b>72</b>	
	Reduce	Reuse	Recycle	Others	R&D	URM	UB	UAP	P&CTL
Japan Paper Association									
Achieving a recycling-based society (reducing final disposal volumes of industrial waste)	•		•						
Japan Plastics Industry Association	•	l .				•	•		•
Preventing plastic resin pellet									
spills  Declaration to resolve ocean plastic issues				•					•
Ocean plastics awareness-raising campaigns				•					•
Japan Soft Drink Association	L								
Soft Drink Industry's Declaration on Plastic resource circulation	•		•	•	•	•	•	•	•
Japan Soft Drink Association, Japan To Coffee Beverages Association, Brewer Using the standardized recycling symbol to for awareness-raising to prevent littering			_	n Fruit Juic	e Associat	ion, Coca Co	ola Bottling A	Association,	Japan, Japan
Supporting environmental education to pass down the spirit of beautification to children			•	•			•		•
Proposing the "ADAPT Program" as a new town beautification method				•					•
JFE Holdings, Inc. (JFE Steel Corpora	tion)								
Recycling project for plastic containers and packaging			•						
JFE Holdings, Inc. (JFE Engineering C	Corporation)	) (JFE Kan	kyo Corpora	tion)					
100% recycled plastic pallet			•			•			
Domestically circulated PET bottle recycling			•			•			•
JGC Corporation									
Introducing chemical recycling technologies for gasification of waste and waste plastics			•		•		•		•
JGC Catalysts and Chemicals Ltd.	•	<u> </u>				•	•		
Alternatives to microplastic beads				•			•	•	
JSP Corporation Kanuma Office Recy	ycling Cente	er							
Reduced manufacturing loss and reduced waste plastics by recycling leftover materials			•		•				
JSP Corporation Kanuma Office								<u> </u>	
Thermal recycling of leftover materials from manufacturing			•						
JSP Construction and Materials Divis	ion	<u> </u>		<u> </u>		1	1		
Reduced generation of leftover material at construction sites by offering precutting service for thermal insulating material			•			•			
JSR Corporation									
Promotion of PP, PE and PET recycling by enhancing segregated collection			•			•			
Kao Corporation									
Developing easily refillable products	•	•					•		

<sup>&</sup>lt; Category2 explanatory notes>
\*R&D = Research & Development / \*URM= Utilizing recycled material / \*UB= Utilizing bioplastics / UAP= Utilizing alternatives to plastics / \*P&CTL= Prevention of littering, collecting and treating marine litter

Reduce	Reuse	Recycle	Others	R&D  •	URM •	UB	UAP	P&CTL
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irin Bevera	ge Compa	my, Limited)				l		
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	irin Bevera	irin Beverage Compa	irin Beverage Company, Limited)					

<sup>10</sup> 

		Cat	egory1			Category2  R&D URM UB UAP I			
	Reduce	Reuse	Recycle	Others	R&D	URM	UB	UAP	P&CTL
Reduced PET resin consumption by using thin-wall PET bottles	•								
Misawa Homes Co., Ltd.									
Recycled material "M-Wood2"			•			•			
Mitsubishi Chemical Holdings Corpor	ation (Mitsu	ubishi Che	mical Corpor	ration)					-
Recycled PET bottle fibers			•			•			
(ECORNA)  Preventing pellet outflows from									
factories									
Cleanups outside company				•					•
Development of biodegradable resin BioPBS <sup>TM</sup>				•	•		•		
Development of bio-based film and sheet ECOLOJU ®				•	•		•		
Development of Bio-based engineering plastic DURABIO <sup>TM</sup>				•	•		•		
Utilizing solar energy through									
artificial photosynthesis using photocatalysts				•	•				
Mitsubishi Chemical Holdings Corpor	ation (Shinn	yo Corpor	ation)						-
Recycling carbon fiber from			_						
waste CFRP (carbon fiber reinforced plastic)			•		•	•			
Mitsubishi Corporation									
Engagement in recycling and	•		•	•	•	•			
material circulation business Reduced use of plastics in food				_		_			
and beverage manufacturing company in the UK	•		•		•	•			
Mitsubishi Corporation Packaging									
Ltd.'s reduced use of petrochemical materials				•			•	_	
Mitsubishi Electric Corporation									
Household appliance-to-			_						
household appliance in-house recycling									
Mitsubishi Estate Co., Ltd.									
Marunouchi Eco-Lunch Box Project			•			•			
Mitsubishi Gas Chemical Company, In	nc. Yamakita	a Plant							
Reusable transport packaging									
Use of recycled plastic pallets to									
transport products	•					•			
Mitsubishi Gas Chemical Company, In	nc. Informat	ion & Adv	anced Mater	ials Compa	ny				
Addressing plastic issues in research and development	•		•		•		•	•	
Mitsubishi Gas Chemical Company, In	nc. Mizushii	na Plant							
Plastic litter collection through harbor and river clean-ups				•					•
Mitsubishi Gas Chemical Company, In	nc. Hiratsuk	a Research	Laboratory						•
Clean-ups and gardening along Sagami River				•					•
Mitsubishi Gas Chemical Company, In	nc. Niigata F	Plant				l	ı		1
Waterside litter collection				•					•
	l nc. Yokkaich					<u> </u>	<u> </u>	<u> </u>	

	Category1  Reduce Reuse Recycle Others						Category	72	
	Reduce	Reuse	Recycle	Others	R&D	URM	UB	UAP	P&CTL
Collecting litter around the plant				•					
Mitsubishi Heavy Industries, Ltd.									
Establishment of a recycling									
business model for composites in			•		•	•			
aircraft manufacturing									
Mitsubishi Motors Corporation									
Recycling-friendly design and			•		•	•			
development									
Verification of recycling potential of automotive plastic resin			•			•			
Promotion of used automobile									
recycling			•			•			
Mitsui Chemicals, Inc.									
Biodegradable polyaspartic acid	1	1			_		I _		1
detergent builder				•	•		•		
Developing a start-to-finish									
manufacturing process from wood									
biomass to various chemical raw									
materials  Development of plastic-to-oil									
technologies for automotive waste			•						
plastics			•						
NAGORI™ resin, innovative			•						
plastic made from ocean minerals				_					
Addressing ocean debris issues (partnerships with NPOs, coastal									
cleanups)									
Mitsui Sumitomo Insurance Co., Ltd.		L							·
	I						1		1
Abolishing use of plastic straws and cups at the corporate cafeteria, etc.	•							•	
Morinaga & Co., Ltd.									
Reduced used of plastic in	•								
products									
Using bioplastic in products				•			•		
Morinaga Milk Industry Co., Ltd.									
Operations under the Eco-package Guide	•	•	•		•				
NEC Corporation									
Development of durable						1			T
bioplastics for a carbon resource				•			•		
recycling society					)				
NEC Platforms, Ltd.									
Proactive promotion of material-									
oriented business through closed- loop recycling			•			•			
NH Foods Ltd.									
Dadward as 4 : 1	1	1				ı	1	I	T
Reduced containers and packaging by using lightweight packaging film and thin-wall trays	•		•						
Nichirei Corporation (Nichirei Foods	Inc.)								
Reduction of waste plastics by using thin-wall containers	•								
Nippon Paper Industries Co., Ltd.							•	,	

		Cat	egory1				Category	2	
	Reduce	Reuse	Recycle	Others	R&D	URM	UB	UAP	P&CTL
Using paper for what can be done with paper ~SHIELDPLUS®, an environmentally friendly paper-based barrier material	•							•	
Nippon Steel & Sumitomo Metal Corp	oration								
Feedstock recycling of waste plastics utilizing steelmaking processes			•						
Nippon Suisan Kaisha, Ltd.									
Co-sponsoring Pirika Inc., a venture dealing with microplastic issues				•	•				•
Reducing food loss by utilizing LIMEX, an alternative material Environmental education on ocean plastic litter targeting employees Reduction of plastic containers				•				•	•
and packaging	•								
Cleanup activities			•						
Nippon Telegraph and Telephone Corp	oration (Ni	ppon Teleg	graph and Tel	ephone Eas	t Corporat	ion)		,	
Maintaining a recycling rate of 99.99% for waste plastics from decommissioned telecommunications equipment			•			•			
Nishimatsu Construction Co., Ltd.									
Circulating plastic resources by full separation at construction sites			•						
Nissan Chemical Corporation									
Developing crystal nucleating agent for bioplastic (polylactic acid) production	•				•		•		
Nissan Tokyo Sales Holdings Co., Ltd									
Promotion of recycling of polypropylene bumpers	•				•		•		
Nissin Foods Holdings Co., Ltd.									
Environment-friendly product development (containers and packaging)	•							•	
Nisshin Seifun Group Inc.									
Collection of plastic waste in local environment beautification and conservation activities Reduced plastic use from			•	•					•
uniquely manufactured granulated flour and bottle containers  Reduced plastic use in product	-	•		_	_		_	_	
containers and packaging					•				
Nomura Holdings, Inc.	1			ı		I	1	1	
"Eco-cap" campaign	•	•	•			•			
NSK Ltd.									
Material recycling returnable boxes for in-house reuse	•	•	•			•			
Oji Holdings Corporation									
Developing global environment- friendly biodegradable plastics	•				•		•		

		Cat	egory1				Category	<b>y</b> 2	
	Reduce	Reuse	Recycle	Others	R&D	URM	UB	UAP	P&CTL
Developing global environment- friendly paper products with additional functions	•				•			•	
Otsuka Packaging Ind. Co., Ltd.									
Tamper-proof boxes	•							•	
Boxes with bottle breakage- preventive structures (non- foamed styrol)	•							•	
Otsuka Pharmaceutical Co., Ltd.									
Developing lightweight PET bottles	•				•				
Developing lightweight plastic containers and packaging	•				•				
Developing products that lead not only to user convenience but waste reduction  Participating in International	•		•		•				
Coastal Cleanup in partnership with local communities				•					•
"ADOPT Eco-school" activities				•					
Panasonic Corporation									
Increased use of recycled plastic resins in household appliances			•	•	•	•			
Pokka Sapporo Food & Beverage Ltd.									
Reducing PET material use by developing lightweight containers	•				•				
developing lightweight containers Reducing plastic material use by developing lightweight caps	•				•				
Reducing plastic material use in containers	•				•				
Maintaining a 100% recycling rate of factory waste	•			•					
Continuance of clean-ups in the Ebisu area				•					•
Rengo Co., Ltd.									
Using cellophane as an alternative to plastic materials				•			•	•	
Porous cellulose beads				•			•	•	
New cellulose nanofiber applying cellophane manufacturing technologies	•		•		•			•	
Development of PET bottle beverage labels using biomass materials				•			•		
Riken Corporation							ı		
Segregation of plastic resources, collection of waste plastics at volunteer coastal cleanup activities, etc.				•					•
Saisan Co., Ltd.								le .	
"Nadeshiko" team Eco-cap Campaign			•			•			
Sapporo Breweries Ltd.									
Recycling waste from SEPARE (beer serving machine) maintenance centers		•	•	•		•			
Recycling plastic containers		•	•			•			
Clean-ups around offices				•					•

		Cat	egory1		Category2					
	Reduce	Reuse	Recycle	Others	R&D	URM	UB	UAP	P&CTL	
Renewing packaging specifications to reduce plastic use	•				•					
Sapporo Breweries Ltd., Shizuoka Fac	tory									
Joining the local community in the Hamatome Beach clean-up				•					•	
Secom Co., Ltd.						•	•	•	<b>'</b>	
Environmental-friendly design of security devices and 3Rs	•	•	•		•	•				
campaign										
Sekisui Chemical Co., Ltd.										
Inno vati ve material circulation using "waste-to-ethanol" technology			•		•		•		•	
Creation of products using	_		_			_				
recycled material and market expansion	•		•			•				
Sendai Terminal Building. Co., Ltd.	Hotel Metro	politan Se	endai, Hotel I	Metropolita	n Sendai E	ast				
Replacing conventional straws										
with biodegradable plastic straws										
Seven & i Holdings Co., Ltd. (Seven-Eleven Japan Co., Ltd., Ito-Yo	kado Co., L	td. York-F	Benimaru Co	Ltd. York	Mart Co	Ltd.)				
Circular economy utilizing PET bottle collecting machines	•	., 1011 1	•	,, Etd., Tork	Trial t Co.,	Zita.)			•	
Shin-Etsu Chemical CO., Ltd.										
Policy for addressing marine plastic litter problem				•					•	
Showa Denko K.K.										
Feedstock Recycling of Waste Plastics	•									
Showa Shell Sekiyu K.K.										
Participation in Tokyo - Bay PP Forum				•					•	
Shiseido, Co., Ltd.										
Application of mechanically recycled PET in cosmetics bottles			•		•	•				
SOHGO SECURITY SERVICES CO.	,LTD.									
Efforts to address the 3Rs (reduce, reuse, recycling)	•	•	•			•				
Sompo Japan Nipponkoa Insurance In	c.									
"Bring your own cup" campaign	•							•		
"Eco-bag" sharing campaign	•	•						•		
SAVE JAPAN Project	•								•	
Sony Corporation										
Reducing Use of Virgin Plastics			•							
Incorporating Recycled Plastic				•		•		•		
SORPLASTM, Sony's Original Flame-Retardant Recycled Plastic				•		•				
External Sales of SORPLASTM Recycled Plastic				•		•				
SUBARU CORPORATION								_		
Establishing automobile parts recycling scheme			•			•				

		Cat	egory1		Category2					
	Reduce	Reuse	Recycle	Others	R&D	URM	UB	UAP	P&CTL	
Sumitomo Bakelite Co., Ltd.										
Case study of plastic reductions in P-Plus freshness preserving film	•									
Sumitomo Chemical Co., Ltd. (Sumika	Plastech C	Co., Ltd.)								
Utilizing bioplastics①- Environment-friendly plastic cardboard sheets using biodegradable plastics-				•			•			
Sumitomo Chemical Co., Ltd. (SanTer	ra Co., Ltd.	)								
Utilizing bioplastics(2) - Deployment of biodegradable mulch films-				•	•		•		•	
Sumitomo Chemical Co., Ltd. Oita Fac	ctory, Osaka	a Factory								
Efforts to promote recycling (plastic resources) ①	•		•						•	
Sumitomo Chemical Co., Ltd. Oita Fac	tory, Okaya	ama Plant								
Efforts to promote recycling (plastic resources)(2)			•	•					•	
Sumitomo Chemical Co., Ltd. Ehime F	actory									
Measures to prevent outflow of small plastic debris from facility ①			•	•						
Sumitomo Chemical Co., Ltd. Chiba F	acotry, San'	Terra Co.,	Ltd.							
Measures to prevent outflow of small plastic debris from facility  ②			•	•						
Sumitomo Chemical Co., Ltd. Oita Fac	ctory (Utaji	ma), Osaka	a Factory							
Collection of plastic waste, prevention of ocean outflow ①				•					•	
Sumitomo Chemical Co., Ltd Misawa	Factory									
Collection of plastic waste, prevention of ocean outflow 2				•					•	
SUMITOMO CORPORATION (TOM	IRA Japan	Limited)								
Efficient collection of PET bottles and contribution to domestic resource circulation			•			•				
Sumitomo Heavy Industries, Ltd.										
Reduction of waste and packaging material	•	•		•				•		
Sumitomo Mitsui Construction Co., Lt	d.									
Hosting public lectures				•					•	
Sumitomo Mitsui Financial Group										
Group-wide clean-up activities				•					•	
Suntory Beverage & Food Limited										
"2R+B" strategy for PET bottles	•		•	•		•	•			
SWCC Showa Holdings Co., Ltd.(Show	wa Recycle	Co., Ltd.)								
Recycling waste electric wire			•			•				
TAIHEIYO CEMENT CORPORATIO	N									
Receipt and treatment of waste plastics				•						

		Cat	egory1		Category2					
	Reduce	Reuse	Recycle	Others	R&D	URM	UB	UAP	P&CT	
Low-temperature embrittlement to use plastic waste as alternatives to			•		•	•			•	
fossil energy Development of technologies to										
recover carbon fiber from carbon fiber reinforced plastics			•		•	•				
Takeei. Co., Ltd.										
Manufacturing RPF from construction waste/technology development for quality			•		•	•				
improvements Teijin Limited										
Development of new bioplastics				•	•		•			
PLANEXT®  Developing new plastic resin										
grades using recycled material										
Teijin Limited (Teijin Frontier Co., Ltd Sales of fiber product ECOPET®	.)			<u> </u>		Π	I	Τ		
made from recycled PET bottles			•			•				
Sales of polyester made from waste fiber ECOPETPLUS®			•			•				
Sales of bio-polyester fiber (SOLOTEX®)				•			•			
DELTA®fleemo, an alternative to fleece fabric contributing to ocean plastic mitigation	•	•		•					•	
Introducing ocean trash collection activities and recycled ocean plastic at events			•						•	
Collection and recycling of PET bottles at various events			•						•	
The Federation of Electric Power Com	panies of Ja	apan								
Recycling of waste plastic from power distribution facilities			•			•				
The General Insurance Association of I	Japan Chug	oku Branc	h							
Participation in major river cleanup in the Otagawa River system	•								•	
The General Insurance Association of J	apan Hoku	riku Branc	eh							
Participation in coastal environment protection activities in Ishikawa Prefecture	•								•	
The General Insurance Association of I	Japan Shiko	ku Branch	ı						•	
Participation in Niyodogawa River cleanup in Kochi Prefecture	•								•	
The Japan Iron and Steel Federation							L	L		
Feedstock recycling of waste plastics utilizing steelmaking processes			•							
The Japan Rubber Manufacturers Asso	ciation									
Efforts to reduce final disposal										
amounts of waste and improve recycling rates	•	•	•							
The Nisshin OilliO Group, Ltd.										
Development of containers and packaging with limited environmental burden	•		•		•					
Toda Corporation						1	ı			

		Cat	egory1		Category2					
	Reduce	Reuse	Recycle	Others	R&D	URM	UB	UAP	P&CTL	
Promoting material recycling of waste plastics utilizing cross- jurisdictional waste treatment permits			•							
Tokio Marine and Nichido Fire Insura	nce Co., Ltd	l.								
Analysis and removal of beaching marine litter in Iriomote Island and awareness-raising activities targeting children	•	•	•						•	
Tokyo Metro Co., Ltd										
Recycling of used tickets	•		•		•					
Tomy Company, Ltd.										
Partial use of recycled material and considering long-term use of toys in PLARAIL			•	•		•				
Tomy Company, Ltd. (Tomy Group)										
Campaigns to promote original shopping bags (plastic bags)			•	•		•	•			
Tomy Company, Ltd. (T-ARTS Compa	my, Ltd.)			ı		Ī	1			
Resource saving capsule toy capsules	•			•						
Toppan Printing Co., Ltd.										
Development of environment- friendly laminated packaging material using mechanically recycled PET film			•			•			•	
Cartocan, recyclable drink containers			•					•		
Development of single-material packaging material: transparent barrier film using OPP as base material			•		•					
Toray Industries, Inc.										
Biomass solutions to resource and climate challenges				•			•			
Wholly plant-based polyester fibers				•			•			
Promotion of recycling initiatives			•			•				
Toshiba Corporation										
Enhanced use of recycled plastics under the Voluntary Action Plan on the Environment	•	•	•			•	•			
Toshiba Infrastructure Systems & Solu	itions Corpo	oration (Ni	shinihon Kac	len Recycle	Corporation	on)				
Advanced household appliance recycling using mixed waste plastic sorting technologies			•			•				
Toshiba Tec Corporation										
Vertical image processing scanner (fruits and vegetable recognizing POS) IS-910T	•								•	
Tosoh Corporation										
Promotion of receiving and recycling plastic waste			•						•	
Plastic waste collection through cleaning activities				•					•	
Toyo Construction Co., Ltd.										
Coastal cleanups				•					•	

		Cat	egory1		Category2					
	Reduce	Reuse	Recycle	Others	R&D	URM	UB	UAP	P&CTL	
Toyo Rice Co., Ltd	•						•			
Reduction of waste plastics by using ECO-packaging for rice	•				•					
Toyo Seikan Group Holdings, Ltd. (To	yo Seikan C	Co., Ltd.)				ı				
NS (non-sterilant) filling system	•									
Toyo Seikan Group Holdings, Ltd. (M	ebius Packa	ging Co	Ltd.)							
Collapsible bottles			,							
Toyo Seikan Group Holdings, Ltd. (Ni	ppon Closu	res Co., L	td.)							
Strap band cap										
30 Hook aseptic B (lightweight									_	
and biomaterial cap)	•						•			
Toyo Seikan Group Holdings, Ltd. (To	kan Kogyo	Co., Ltd.)								
Environment-friendly paper cups				•				•		
Tsubakimoto Chain Co. (Saitama Plan	t)	1		1		ı	1	ı		
Reducing cleaning shots in the plastic molding process	•									
Tsubakimoto Chain Co. (Group compa	anies)									
Reducing plastic waste at plants and offices	•							•		
Tsubakimoto Chain Co. (Kyotanabe P	lant)	L					1		_	
Abolishment of hand scrubs with polyethylene microbeads	•							•		
Ube Industries, Ltd.										
Receiving and treating industrial				•						
waste plastics Receiving and treating shredder				_						
residue under the Automobile Recycling Law				•						
Ube Film, Ltd. (Ube Group Companie	s) and Ube	Industries,	, Ltd.							
Collecting plastic waste and controlling entrance into the										
ocean										
Unitika, Ltd.	1	T		1		ı	T	ı	T	
XecoT, plant-derived aromatic nylon resin				•			•			
Unitika Group (Unitika, Ltd., Unitika	Trading Co.	, Ltd.)								
TERRAMAC, biomass material				•			•			
Recycled polyester fiber "Uniecolo"			•			•				
Vinyl Environmental Council										
PVC recycling support program			•		•					
Yakult Honsha Co., Ltd.	<u> </u>	<u> </u>				<u> </u>	<u> </u>	<u> </u>		
Adoption of biomass shrink labels			•							
for PET containers Adoption of the world's thinnest										
polystyrene sleeve shrink labels										
Yazaki Corporation  Paper cushioning materials made			_			_				
of paper scraps of postcards			•			•				
Cleaning activity in the area surrounding a site				•					•	

<sup>&</sup>lt; Category2 explanatory notes>
\*R&D = Research & Development / \*URM= Utilizing recycled material / \*UB= Utilizing bioplastics / UAP= Utilizing alternatives to plastics / \*P&CTL= Prevention of littering, collecting and treating marine litter

# 【Appendix: Background information】 Voluntary Action Plan for Establishing a Sound Material-Cycle Society — Results of Fiscal 2017 Follow-up— <Summary>

March 12, 2018 Keidanren

# 1. Efforts under the Voluntary Action Plan for Establishing a Sound Material-Cycle Society

Keidanren formulated the Voluntary Action Plan for Establishing a Sound Material-Cycle Society to promote voluntary efforts on the part of Japan's business community and implements the plan with the participation of 42 industries (refer to Page 27 & 28 for details on its background).

Determined not to increase the final disposal volume of industrial waste from the current level, industry as a whole "aims to reduce by fiscal 2020, the final disposal volume of appropriately treated industrial waste by 70% from the actual performance level in fiscal 2000 with consideration of the achievement of a low-carbon society" (Fourth Target, revised in March 2016) and individual industries have also set up industry-specific targets for final disposal volumes.

Furthermore, with a view to improving the quality of resource recycling and based on industry-specific characteristics and circumstances, each industry has set up individual targets, including a target recycling rate for byproducts produced during manufacturing processes and a target for reducing general waste from business activities.

The 42 industries participating in the Voluntary Action Plan for Establishing a Sound Material-Cycle Society are promoting voluntary efforts with high standards.

This Voluntary Action Plan is included in the Government's Fundamental Plan for Establishing a Sound Material-Cycle Society (formulated in May 2013).

Keidanren not only aims to steadily achieve these goals but also conducts a follow-up survey every fiscal year to share the status of efforts with a wide audience. We have compiled the progress made in meeting the economy-wide target up to fiscal 2016, the first year of setting up the Fourth Target, the progress made in achieving industry-specific targets and detailed efforts dedicated to achieving targets.

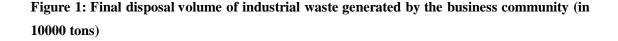
\*Industries participating in the Voluntary Action Plan for Establishing a Sound Material-Cycle Society (42 industries)

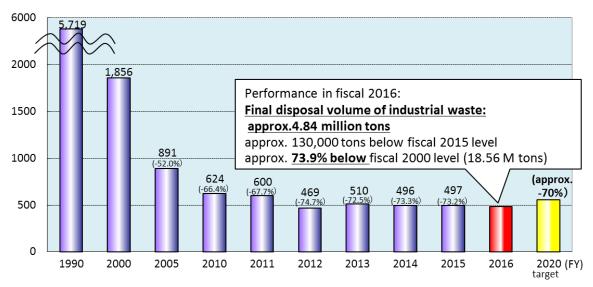
Electric power, gas, petroleum, iron and steel, non-ferrous metals, aluminum, brass, electric cable and wire, rubber, flat glass, cement, chemical, pharmaceuticals, pulp and paper, electrical and electronics, industrial machinery, bearing, automobiles, auto parts, auto-body, industrial vehicles, rolling stock, shipbuilding, flour, sugar, milk and dairy products, beverages, beer, construction, aviation, telecommunications, printing (The above 32 industries are counted when calculating the industry-wide industrial waste final disposal volume.); housing (Waste from the housing industry is included in that from the construction industry, and therefore is not separately added to avoid double-counting.), real estate, machine tools, trade, department stores, railways, maritime transport, banking, nonlife insurance, and securities.

#### 2. Results of efforts in fiscal 2016

### (1) Final disposal volume of industrial waste

In fiscal 2016, the final disposal volume of industrial waste (32 industries) was approximately 4.84 million tons, marking a reduction of approximately 0.13 million tons (approximately 2.6%) from the fiscal 2015 level. This was approximately 73.9% below the fiscal 2000 level (approximately 18.56 million tons), which is the baseline year level (and approximately 91.5% below the fiscal 1990 level). Hence, the Plan's target was overachieved in fiscal 2016. (cf. Figure 1: Final disposal volume of industrial waste generated by the entire business community).





- \*1: The rate (%) of reduction from final disposal volume of industrial waste in fiscal 2000 (baseline year) is provided in round brackets.
- \*2: Total final disposal volume of industrial waste in 32 industries out of the 42 industries participating in the Plan. The sum has been recalculated for the fiscal years before 2016 to accommodate changes made in the figures reported by some industries.
- \*3: The sum for fiscal 1990 does not include figures for the cement, bearing, shipbuilding, aviation and printing industries. Performance provided for fiscal 2000 does not include figures for the cement and printing industries, and includes figures from past reports for the rubber industry. The five industries mentioned above collectively account for approximately 0.5% of total final disposal volume of industrial waste in fiscal 2016.
- \*4: The final disposal volume of industrial waste recorded in fiscal 2015 amounted to approximately 4.97 million tons, accounting for around 49% of total nation-wide final disposal volume of industrial waste, which was approximately 10.09 million tons (according to Ministry of the Environment survey). Industrial waste from organizations and companies that are not included in the Keidanren survey include for example, industrial waste (mainly sludge) from the water and sewage works, mining, and ceramics industries and industrial waste (animal and plant residue and animal feces).

# (2) Industry-specific efforts with a view to improving the quality of resource recycling

Industries set up individual targets accommodating industrial-specific characteristics and circumstances. The targets and performance in fiscal 2016 for each industry are presented in Table 1 [List of industry-specific targets]. Some industries have yet to decide on a quantitative target. We will continue to encourage industries to set up industry-specific targets that will contribute to improving resource recycling.

The Liaison Committee of Associations Promoting 3R, comprising eight containers and packaging recycling organizations, formulated the "Voluntary Action Plan for Promoting the 3Rs in Containers in Packaging" under which it has set up targets for each type of container or packaging and conducts annual follow-up surveys. In December 2017, the Committee announced the Fiscal 2017 Follow-Up Results (performance in fiscal 2016), according to which PET bottles have become 23% lighter per bottle compared to fiscal 2004 levels (reduce), and the recycling and recovery rates of steel cans, aluminum cans and cardboard boxes have remained above 90%. Therefore, industrial efforts have been achieving steady success.

\*Refer to the Liaison Committee of Associations Promoting 3R website for details: <a href="http://www.3rsuishin.jp">http://www.3rsuishin.jp</a>

# Table 1: List of industry-specific target

- O: Quantitative targets with a view to improving the quality of resource recycling
- $\square$ : Qualitative targets for improving the quality of resource recycling
- ※: Targets are for industrial waste unless otherwise indicated.

# [\*]: Overachieved targets

Electric power	Make efforts to achieve recycling rate of 95% in fiscal 2020.
Electric power	➤ Performance in fiscal 2016: 97% [*]
Gas	○ Maintain volume of industrial waste generated at city gas manufacturing plants
Gas	at levels not exceeding 1,000 tons through fiscal 2020 (79% below fiscal 2000
	level).
	·
	Performance in fiscal 2016: 1,000 tons [*]
	Reduce drilling mud from city gas conduit construction by no less than 17%,
	using an integrated indicator that combines drilling mud reduction and
	recycling.
	Performance in fiscal 2016: 17.3%
Petroleuml	Maintain and continue zero emission (final disposal rate of no more than 1%)
	through fiscal 2020.
	Performance in fiscal: 0.1% [*]
Iron and steel	Achieve steel can recycling rate of at least 90%
	➤ Performance in fiscal 2016: 93.9% [*]
	Make efforts towards using 1 million tons of waste plastic annually, assuming
	that the establishment of a sound material-oriented society will be further
	promoted through laws and government-led pickup systems.
	Performance in fiscal 2016: 0.45 million tons
Aluminum	Maintain aluminum dross recycling rate of no less than 99% in fiscal 2020.
	➤ Performance in fiscal 2016: 99.9% [*]
Brass	<ul> <li>Maintain recycling rate of no less than 90% in fiscal 2020.</li> </ul>
	➤ Performance in fiscal 2016: 96% [*]
Rubber	Achieve recycling rate of no less than 70% in fiscal 2020.
	➤ Performance in fiscal 2016: 79.6% (*)
Flat	Achieve recycling rate ([recycled volume] / [volume of waste generated]) of no
Glass	less than 95%.
	➤ Performance in fiscal 2016: 99.7% [*]
Chemicals	○ Achieve recycling rate of no less than 65% in fiscal 2020.
	➤ Performance in fiscal 2016: 67% [*]
Pharmaceuticals	○ Achieve recycling rate of no less than 55% in fiscal 2020.
	➤ Performance in fiscal 2016: 58.2% [*]
	O Improve waste generation intensity in fiscal 2020 to 50% of the fiscal 2000
	level. (Achieve a level of no more than 2.2 tons/0.1 billion yen.)
	➤ Performance in fiscal 2016: 2.1 tons/0.1 billion yen (*)
Pulp and paper	Make efforts to maintain current level (97%) of effective utilization (([volume
	of waste generated] - [final disposal volume]) / [volume of waste generated]).
	➤ Performance in fiscal 2016: 97.5% [*]
Electrical and	Reduce the final disposal rate to no more than 1.8% in fiscal 2020.
electronics	➤ Performance in fiscal 2016: 1.2% [*]
Industrial machinery	Make efforts to achieve recycling rate of no less than 90%.
	➤ Performance in fiscal 2016: 93% [*]
Bearing	Make efforts to achieve recycling rate of no less than 96% in fiscal 2020.
	Performance in fiscal 2016: 97.6% [*]

Automobile	0	Maintain recycling rate of no less than 99% in fiscal 2020.
	_	➤ Performance in fiscal 2016: 99.9% [*]
Auto parts	0	Achieve recycling rate of no less than 85% in fiscal 2020.
		Performance in fiscal 2016: 93.7% [*]
Auto-body	$\circ$	Achieve industry participation rate of no less than 95% in terms of sales (ratio
		of companies of the industry participating in the Voluntary Action Plan).
		Performance in fiscal 2016: 98.3%
Industrial vehicles	$\circ$	Make efforts to maintain recycling rate of no less than 90% for industrial waste
		generated during the manufacturing process.
		➤ Performance in fiscal 2016: 90% [*]
Rolling stock	0	Achieve recycling rate of no less than 99% in fiscal 2020 and make efforts to
		come as close to 100% as possible.
		Performance in fiscal 2016: 99.7% [*]
Shipbuilding	0	Make efforts to achieve recycling rate of around 86% at the manufacturing
		phase of shipbuilding in fiscal 2020.
		Performance in fiscal 2016: 83.2%
Flour	0	Achieve recycling rate of no less than 90% in fiscal 2020.
Tioui		Performance in fiscal 2016: 96.3% [*]
C		
Sugar	0	Achieve recycling rate of no less than 98% in fiscal 2020.
		Performance in fiscal 2016: 97.9%
Milk and dairy	0	Achieve a recycling rate of no less than 97% in fiscal 2020.
products	_	Performance in fiscal 2016: 96.08%
Beverages	0	Achieve a recycling rate of no less than 99% in fiscal 202.
		Performance in fiscal 2016: 99.2% [*]
Beer	$\circ$	Maintain 100% recycling rate.
		➤ Performance in fiscal 2016: 100% (*)
Construction	$\circ$	Achieve construction sludge recycling rate of no less than 90% in fiscal 2020.
		Performance in fiscal 2016: 85%
	$\circ$	Achieve a mixed construction waste recycling rate of no less than 60% in 2020.
		Performance in fiscal 2016: 58.2%
Aviation	0	Aim to achieve final disposal rate of no less than 2.4% in fiscal 2020.
		Performance in fiscal 2016: 3.8%
Telecommunications	0	Achieve zero emissions (final disposal rate of no more than 1%) for waste from
Telecommunications		telecommunications facilities.
		Performance in fiscal 2016: 0.08% [*]
Printing	0	Achieve recycling rate of no more than 95% in fiscal 2020.
Timung		Performance in fiscal 2016: 95% [*]
Daal ast-t-		
Real estate	0	Aim to achieve paper recycling rate of no less than 85%.
		Performance in fiscal 2016: 84.3%
	0	Make efforts to maintain recycling rate of 100% for glass bottles, cans and PET
		bottles.
		Performance in fiscal 2016: glass bottles 99.8%; cans 99.3%: PET bottles
		98.8%
		Improve purchasing rate of recycled paper.
		Improve green procurement rate.
Machine tools	$\circ$	Achieve recycling rate of no less than 90% in fiscal 2020.
		➤ Performance in fiscal 2016: 91.4% [*]

Trade	O Reduce disposal volume of general waste from business activities by 80% from fiscal 2000 level in fiscal 2010.
	Performance in fiscal 2016: 82.3% [*]
	Achieve recycling rate of no less than 86% for general waste from business activities in fiscal 2020.
	> Performance in fiscal 2016: 85.3%
	Reduce volume of general waste from business activities to no more than 4,000
	tons in fiscal 2020 (reduce by 55% from fiscal 2000).
	Performance in fiscal 2016: 4,300 tons
Department stores	Aim to reduce final disposal volume of waste generated in stores by 50% from
	year 2000 level (per 1m <sup>2</sup> ) in 2020.
	Performance in fiscal 2016: 42% reduction
	O Reduce intensity (volume used per unit sales) of paper containers and
	packaging (wrapping paper, carrier bags, paper bags, paper boxes) use by 45%
	relative to year 2000 levels in 2020.
	➤ Performance in fiscal 2016: 43% reduction
	☐ Make efforts to reduce use of plastic containers and packaging to the largest
	extent possible.
Railroad	○ Achieve recycling rate of 94% for waste from stations and railcars.
	➤ Performance in fiscal 2016: 93%
	O Achieve recycling rate of 96% for waste generated at General Rolling Stock
	Centers, etc.
	➤ Performance in fiscal 2016: 95%
	○ Achieve recycling rate of 96% for waste generated in facility construction.
	➤ Performance in fiscal 2016: 92%
Maritime transport	☐ Appropriately manage waste in accordance with international standards.
	☐ Make efforts to control waste generation.
Banking	○ Achieve paper recycling rate of no less than 90% in fiscal 2020.
	➤ Performance in fiscal 2016: 90.1% [*]
	O Increase purchasing rate of recycled paper and environment-friendly paper to
	no less than 75% in fiscal 2020.
	➤ Performance in fiscal 2016: 77.3% [*]
Non-life insurance	☐ At individual insurance companies,
	1. Establish a corporate waste management scheme to promote reductions in
	general waste from business activities generated at offices and collaborate
	with waste collection companies to ensure segregated collection and improve
	recycling rate.
	2. Make efforts to purchase office supplies that contribute to increasing the
	utilization rate of environment-friendly products.
	3. Reduce OA paper use through efforts made toward achieving corporate
	targets including the active utilization of two-sided copying, 2in1 copying,
	tablet devices, etc.
	☐ Reach out to society through automobile insurance (promote use of recycled
	auto parts).
Securities	☐ Make efforts to reduce paper use by utilizing two-sided copying and 2in1
	copying and promoting paperless operations by digitalizing documents.
	☐ Make efforts to reduce environmental burden and reuse resources by promoting
	the use of paper produced in processes reducing environmental-burden and
	ensuring segregated waste collection.

# Background of the Voluntary Action Plan for Establishing a Sound Material-Cycle Society

Companies of industries participating in the Voluntary Action Plan for Establishing a Sound Material-Cycle Society have promoted voluntary approaches with high standards, endeavoring to achieve self-determined targets since 1997 when the Voluntary Action Plan on the Environment for waste disposal measures was first formulated.

# 1. Formulating the Voluntary Action Plan on the Environment (Section on Waste Disposal Measures) and setting up an economy-wide target (first target).

In April 1991, Keidanren compiled the Keidanren Global Environment Charter in which it declared that it would promote voluntary and active efforts for environmental conservation. Based on this Charter, in 1997, Keidanren formulated the Voluntary Action Plan on the Environment to address waste disposal issues with the participation of 35 industries and incorporated industry-specific quantitative targets and concrete measures for the achievement of targets. Keidanren has followed up on the progress achieved in each industry every fiscal year thenceforth.

In December 1999, it set up a target covering the entire business community to enhance voluntary industrial efforts: 75% below the fiscal 1990 performance level of final disposal volume of industrial waste in fiscal 2010 (First Target)

# 2. Upgrading to "Section on the Establishment of a Sound Material-Cycle Society" and renewing the economy-wide target (March 2007)

The business community continued to achieve its economy-wide fiscal 2010 target set up in 1999 for four consecutive years from fiscal 2002 to fiscal 2005 prior to the target year. Therefore in March 2007, Keidanren revised the Voluntary Action Plan on the Environment (Section on Waste Disposal Measures) to the Voluntary Action Plan on the Environment (Section on the Establishment of a Sound Material-Cycle Society), which aimed to promote a wide range of efforts reaching beyond waste disposal measures toward a sound material-cycle society. This was accompanied by a renewal of targets:

# (1) Reviewing the economy-wide target (reduction target for final disposal volume of industrial waste)

The economy-wide target was renewed to: 86% below the fiscal 1990 performance level of final disposal volume of industrial waste in fiscal 2010 (Second Target). Keidanren decided to continue to call for reductions in the final disposal volume of industrial waste in each industry, setting up the abovementioned target for the entire business community and engage in efforts to further promote the 3Rs.

# (2) Setting up industry-specific targets

<u>Each industry newly set up individual targets</u> using indicators other than the final disposal volume of industrial waste, further enhancing voluntary approaches to the establishment of a sound material-cycle society. Industry-specific targets include improved recycling rates, reduced waste generation and increased use of waste from other industrial processes.

# 3. Formulating the post-fiscal 2010 Voluntary Action Plan on the Environment (Section on the Establishment of a Sound Material-Cycle Society) (December 2010)

The second target for reducing final disposal volumes of industrial waste had established fiscal 2010 as its "target fiscal year." In December 2010, for the continued voluntary and active promotion of the 3Rs beyond fiscal 2010, Keidanren formulated a renewed Plan embracing the two following pillars and scheduled follow-up surveys: 1) setting up the Third Target for reductions in the final disposal volume of industrial waste across the entire business community with fiscal 2015 as the target year: 65% below the fiscal 2000 performance level of final disposal volume of industrial waste in fiscal 2015 (third target); and 2) establishing industry-specific targets accommodating industrial features.

# 4. Formulating the post-fiscal 2015 Voluntary Action Plan for Establishing a Sound Material-Cycle Society (March 2016)

Welcoming the "target fiscal year" for the Third Target in March 2016, with a view to continuing voluntary and active promotion of the 3Rs, Keidanren formulated a new post-fiscal 2015 Plan, which would be subject to annual follow-up surveys. The new targets are provided below:

# (1) Fourth target for economy-wide reductions in final disposal volume of industrial waste

Aim to reduce by fiscal 2020, the final disposal volume of industrial waste appropriately treated with consideration of the achievement of a low-carbon society by around 70% from the actual performance level in fiscal 2000.

# (2) Enhancing industry-specific targets to improve quality of resource recycling